Hydrogen Import Coalition

Future Innovation and Vision Event Flux 50







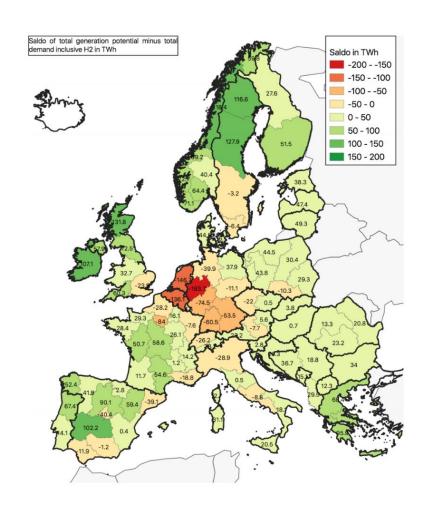


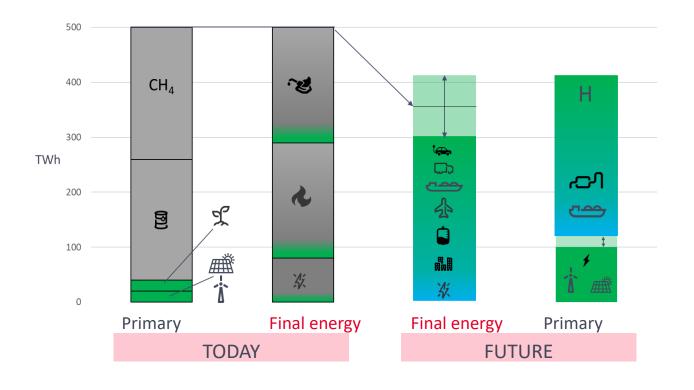




NW-Europe will need import of carbon neutral energy

Belgium as a strategic hub connecting the world with central Europe

















Hydrogen as vital part of a climate neutral Europe

Today and tomorrow

- The chemical cluster in Port of Antwerp uses large amounts of different hydrogen molecules. Towards a carbon-neutral port clean hydrogen molecules will play an important role (feedstock, bunkerfuel,...)
- Hydrogen (and derivatives) play a vital part towards a reliable, affordable & robust energy system
- NW-Europe will need to import large parts of its energy demand
- Belgium is an energyhub, importing, storing, transforming and exporting energy flows. Around 400TWh is throughput every year









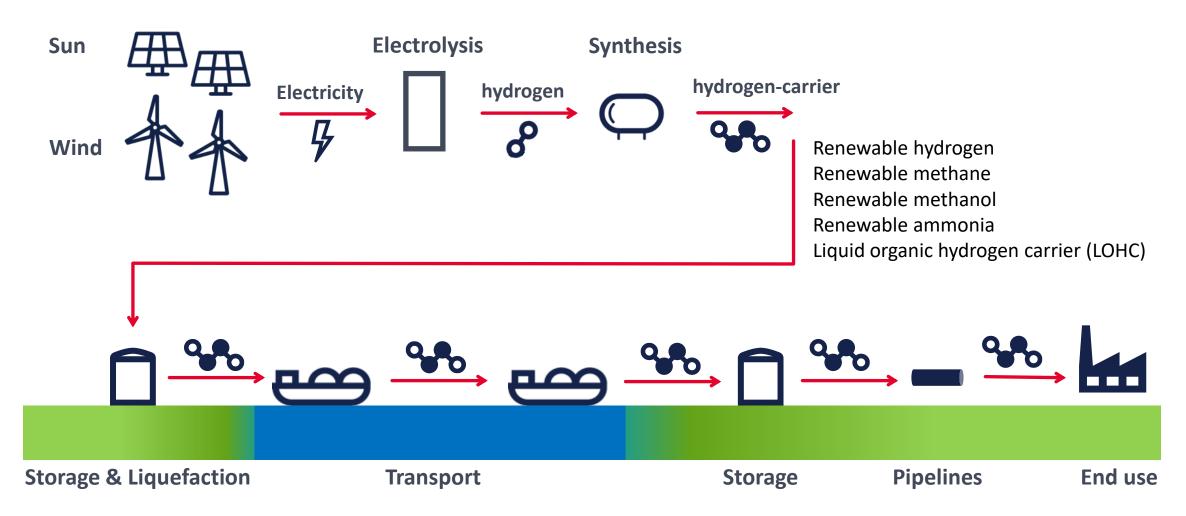






Renewable molecules – green hydrogen value chain

From remote wind and sun to end-user market















Hydrogen import coalition

Study 2019-2020: technological & economical feasible!

Integrated research of the value chain of importing over long distances renewable energy & feedstock in the form of H2carriers (molecules)

- Different carriers: hydrogen, ammonia, methanol, syn-methane & dibenzyltoluene
- Analyse the Value chain & thresholds from remote production to final consumption through a partnership that bundles technological, market-economic & policy expertise across the entire chain
- Assumption order of magnitude: 110 TWh in 2035 and 750 TWh in 2050 (Belgium as European Energyhub)











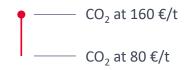




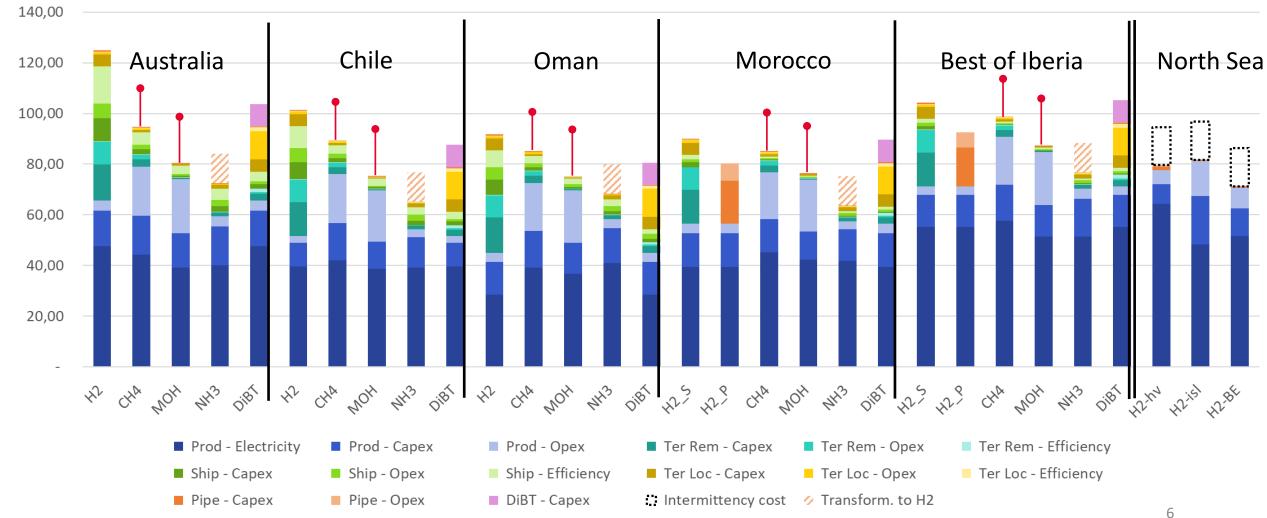


Overall cost to deliver green energy to Belgium

Feasible cost levels achievable within a decade from now



LCOH (€₂₀₂₀/MWh) - 2030-2035



Hydrogen import coalition

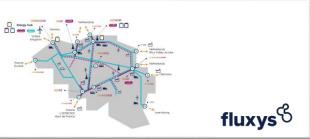
Next steps

The coalition wants to continue the **collaboration** and create the right framework for import pilots into Belgium and its hinterland.

- Develop intelligence and support **pilot projects** within the ecosystem of the coalition
- Continue the **advocacy mission** on the policy framework and possible support mechanisms
- ► Industrial Stakeholder Committee: dialogue with off-taker markets to gain insights, close the value chain and built projects







ENGIE to develop 2 GW renewable energy portfolio including hydrogen production and total exit from coal by 2025 in Chile engie

Nutrien, Exmar team up on ammonia-fueled vessel





INFRASTRUCTURE

July 29, 2021, by Fatima Bahtić

Belgium-based shipowner Exmar has inked an agreement with Canadian fertilizer company Nutrien to develop and build a low-carbon, ammonia-fueled vessel to reduce maritime emissions.

@PortofAntwerp signed 2 agreements to explore and realize the Chilean-European hydrogen link together

Port of Antwerp, Port of Zeebrugge and Chile join forces to foster

at COP26 in Glasgow and will intensively collaborate to make green

hydrogen production

with partners @JCJobet, @ENGIE EU.

@Exmar Shipman & @Port Zeebrugge

#portofthefuture















Political support for molecular import in Belgium

Federal Hydrogen Strategy (October 2021)

- Position Belgium and its ports as renewable hydrogen import and transit hub for Europe
- Create a robust hydrogen market
- Partnerships and collaboration: Chili, Oman, Namibia, ...
- Backbones (100-160 KM) between the industrial clusters by 2026
- Priority focus on heavy industry
- Ambition to import **3-6 TWh by 2030** to grow towards **100-165 TWh by 2050**.

Van der Straeten wants to make Belgium the hydrogen hub of Europe

Belga News - @ Belga





According to Van der Straeten, Belgium has all the assets to play that role of hydrogen hub. "Our unique location, in the heart of Europe, at energy crossroads in the middle of various industrial clusters, make us an ideal transit country for green hydrogen. In addition, we are pioneers in hydrogen technology and have one of the most developed hydrogen networks in the world," the minister argues.













Thank you!











